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| Call | <https://ufl.zoom.us/j/118598727>  Or call     +1 646 558 8656 (US Toll)  +1 669 900 6833 (US Toll) |
| Access Code | Meeting ID: 118 598 727 |
| Project web site | https://www.nimss.org/projects/18455 |
| Project list-serv | [nc2172@lyris.nifa.usda.gov](mailto:nc2172@lyris.nifa.usda.gov) |
| Committee Members | [suzanneb@iastate.edu](mailto:suzanneb@iastate.edu); [cfb4@psu.edu](mailto:cfb4@psu.edu); swarn@uga.edu ; [soohyun.cho@sdstate.edu](mailto:soohyun.cho@sdstate.edu); [sdevaney@purdue.edu](mailto:sdevaney@purdue.edu); [fontes-Angela@norc.org](mailto:fontes-Angela@norc.org); [daevans@purdue.edu](mailto:daevans@purdue.edu); [msgutter@ufl.edu](mailto:msgutter@ufl.edu); [carrie.johnson.1@ndsu.edu](mailto:carrie.johnson.1@ndsu.edu); [jinkim@umd.edu](mailto:jinkim@umd.edu); [dekiss4@ksu.edu](mailto:dekiss4@ksu.edu); [jkoonce@uga.edu](mailto:jkoonce@uga.edu); [lawrencef@missouir.edu](mailto:lawrencef@missouir.edu); [anglyons@illinois.edu](mailto:anglyons@illinois.edu); [bmandal@wsu.edu](mailto:bmandal@wsu.edu); [travis35@vt.edu](mailto:travis35@vt.edu); [nilton\_porto@uri.edu](mailto:nilton_porto@uri.edu); [lorna.woundedhead@sdstate.edu](mailto:lorna.woundedhead@sdstate.edu); [bwheeler@humansci.msstate.edu](mailto:bwheeler@humansci.msstate.edu); [sworthy@uga.edu](mailto:sworthy@uga.edu); [yilanxu@illinois.edu](mailto:yilanxu@illinois.edu); [griesdor@uiwtx.edu](mailto:griesdor@uiwtx.edu) |

**Meeting Date: Wednesday, June 5, 2019**

**University of Illinois – Illini Center, Chicago, Ill**

**Called meeting to order at 9:00 am**

**1. Roll Call**

**Committee Members in Attendance:**

Barbara O’Neill – Rutgers University (on-line)

Bidisha Mandal – Washington State University

Carrie Johnson, Vice Chair – North Dakota Cooperative Extension

Elizabeth Kiss – Kansas State University

Jinhee Kim – Maryland Cooperative Extension (on-line)

Lauren Jones – Ohio State University

Lorna Wounded Head, Secretary -South Dakota State University  
Michael Gutter – University of Florida (on-line)

Nilton Porto – University of Rhode Island

Sheri Worthy– University of Georgia

Soo Hyun Cho– California State University, Long Beach

Swarn Chatterjee—University of Georgia

Tim Griesdorn – University of Incarnate Word (on-line)

Travis Mountain – Virginia Polytechnic Institute and State University

Yilan Xu, Chair - University of Illinois (on-line)

**Committee Members not in Attendance:**

Angela Fontes – NORC

Angela Lyons – University of Illinois

Brandan Wheeler – Mississippi State University

Cathy Bowen – Pennsylvania Cooperative Extension

David Evans – Purdue Cooperative Extension

Frances Lawrence – University of Missouri

Joan Koonce – University of Georgia

Sharon DeVaney – Purdue University, Emeritus

Suzanne Bartholomae – Iowa State University

**2. Additions to Agenda**

No additions or changes to the agenda

**3. Approval of the Minutes from Previous Meetings** [path: *Dropbox>NC1172>NC2172>Meeting Minutes*]

Nilton Porto motioned to approve the minutes; Swarn Chatterjee seconded; motion passed

**4. Vice-chair election**

Elizabeth Kiss was unanimously nominated to serve as Vice-chair.

**5. Advisor Comments**

Karl Maxwell – Team Leader, Planning and Evaluation, USDA/NIFA

Reviewed essentials of compelling proposals.

Toija Riggins – National Program Leader

Provided grant writing resources and 2020 funding opportunities

Ernie Minton – Administrative Advisor

Complimented committee on new proposal that was approved.

**Break at 10:17 am**

**Reconvened at 10:30 am**

**6. Review of progress & future directions**

In-Progress

Retirement literature review – ready to start writing

Financial literacy and housing affordability literacy –

Farmer/rancher retirement – need to finish

**\*** finish projects that are in-progress

Current and future funding

Health and financial wellness

Foregone healthcare

Health insurance literacy

Interventions/applied research

Medicaid expansion (behavioral gap => people who don’t apply)

Accessing health care (focus on rural)

Intersection of health and wealth

Financial burden of chronic disease

\* Review the file in DropBox, identify which projects you want to work on.

**Break for lunch at 12:00 pm**

**Reconvened at 1:30 pm**

**7. Impact Statement Writing**

**Sara Delheimer – Multistate Research Fund Impacts**

[**Sara.delheimer@colostate.edu**](mailto:Sara.delheimer@colostate.edu)

Reviewed what an impact statement is and who to write the statement. Small groups worked on writing impact statements. Feedback was provided.

**Break at 3:49pm**

**Reconvened to work in groups**

**Adjourned for the day at 5:00 pm**

**Meeting Date: Thursday, June 6, 2019**

**University of Illinois – Illini Center, Chicago, Ill**

**Called meeting to order at 9:24 am**

**1. Roll Call**

**Committee Members in Attendance:**

Barbara O’Neill – Rutgers University (on-line)

Bidisha Mandal – Washington State University

Carrie Johnson, Vice Chair – North Dakota Cooperative Extension

Elizabeth Kiss – Kansas State University

Lorna Wounded Head, Secretary -South Dakota State University  
Michael Gutter – University of Florida (on-line)

Nilton Porto – University of Rhode Island

Soo Hyun Cho– California State University, Long Beach

Swarn Chatterjee—University of Georgia

Tim Griesdorn – University of Incarnate Word (on-line)

Travis Mountain – Virginia Polytechnic Institute and State University

Yilan Xu, Chair - University of Illinois (on-line)

**Committee Members not in Attendance:**

Angela Fontes – NORC

Angela Lyons – University of Illinois

Brandan Wheeler – Mississippi State University

Cathy Bowen – Pennsylvania Cooperative Extension

David Evans – Purdue Cooperative Extension

Frances Lawrence – University of Missouri

Jinhee Kim – Maryland Cooperative Extension (on-line)

Joan Koonce – University of Georgia

Lauren Jones – Ohio State University

Sharon DeVaney – Purdue University, Emeritus

Sheri Worthy– University of Georgia

Suzanne Bartholomae – Iowa State University

**8. Report from workgroups**

Medicare expansion – Bidisha, Lauren, Lorna, Nilton, Soo, Elizabeth

* Plan to write a manuscript using ACS data (2012-2106) to determine who did not

Farmer/rancher retirement decisions – Swarn will review the current manuscript, plan to submit to Journal of Applied Farm Economics; Swarn will let work group know what tasks will be assigned

Using MEPS data to research financial toxicity for cancer patients - Travis, Mike, Swarn and colleague from VT

**9. Discuss format of monthly meetings**

Meetings will be extended to 90 minutes (2-3:30 pm EST) to allow for 30 minutes for large group to take care of business, then 60 minutes for work group to meet together. Work groups may need to schedule their own Zoom link.

**10. Annual meeting**

2020 – meet for 2 full days with more time for work groups to write, Long Beach, CA

2021 – Chicago

2022 – possible locations: wherever NIFA relocates to, Seattle, Fargo

**11. Upcoming Conference Calls | Annual Meeting**

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| **2019**  July 12th  August 9th  September 13th  October 11th  November 8th  December 13th | **2020**  January 10th  February 14th  March 13th  April 10th  May 8th  Annual Meeting – Long Beach, June 9-10, 2020 |

**12. Outreach**

Website – Behavioral Economics Across the Lifespan – not live yet, hoping to have live by the end of summer (August)

Blog – for each paper that is published there will be an accompanying blog article

About Us – send bios (name, title, where you are at, webpage, image) to Carrie

Infographic

Events

Publications

Podcasts

In the news

Facebook – behavior economics across the lifespan

Twitter

**Break – 10:37**

**Discussed possible topics for development of a survey:**

Borrowing for health care

Lifestyle investments

Selecting healthcare plans

Meeting adjourned at 11:25 am.

Respectfully submitted by Lorna Wounded Head