APPENDIX D
SAES-422
Format for Multistate Research Activity
Accomplishments Report

Project/Activity Number: 052

Project/Activity Title: Family Economics

Period Covered: 2012-2013

Date of This Report: Dec. 2013

Annual Meeting Date(s): Aug. 14, 2013

Participants:

Kristy Archuleta, Kristy (kristy@ksu.edu) - Kansas State University; Griesdorn, Tim (tgriesdo@iastate.edu) - Iowa State University; Gutter, Michael (msgutter@ufl.edu) - University of Florida; O'Neill, Barbara (oneill@aesop.rutgers.edu) - Rutgers University; Saboe-Wounded Head, Lorna (lorna.woundedhead@sdstate.edu) - South Dakota State University; Xu, Yilan (yilan@uiuc.edu) - University of Illinois; Jasper, Cynthia (crjasper@wisc.edu) – University of Wisconsin

Brief summary of minutes of annual meeting:

Station reports were conducted by each participant who was present at the meeting. A discussion was conducted on the topic Internationalization of family economics. Ways for the committee to increase outreach and involve researchers from other communities was the focus of the discussion. An update of the research being conducted by NC1172 was given. The group has been reauthorized for 5 more years under the number 2172. This research group will focus on key issues that affect families using an experimental design to conduct research. Officer elections were held. Chair for 2013-2014 will be Time Griesdorn, Iowa State University, secretary will be Lorna Saboe-Wounded Head, South Dakota State University.

Accomplishments:

Output – The major purpose of NCCC052 is to facilitate collaboration among family economics researchers nationally and internationally. The group met on Aug. 14, 2013 to discuss internationalization of family economics.

Outcomes/impacts – At the meeting, five research priorities were discussed to identify potential collaborative projects. Priorities identified were international family economic issues, financial decision making, best practices, effective change agents, and outreach in Extension, and effective financial behavior change strategies.

Publications:

<u>South Dakota State University</u>

A. Refereed Journal Articles

*__Cho, S. H.,__ Kim, J., Mauldin, T., and Gutter, M. (2012). Effect of socialization and financial information source on financial management behavior among low to moderate income households.

Family and Consumer Sciences Research Journal, 40(4), 417-430.

*Gutter, M., Hayhoe, C. R., DeVaney, S. A., Kim, J., Bowen, C., Cheang, M., **Cho, S. H.,** Evans, D., Gorham, E., Lown, J., Mauldin, T., Worthy, S., and R. Dorman. (2012). Exploring the relationship of economic, sociological, and psychological factors to the savings behavior of low- to moderate-income households. *Family and Consumer Sciences Research Journal*, *41*(1), 86-102.

*Hayhoe, C., **Cho, S. H.,** DeVaney, S., Worthy, S., Kim, J., and Gorham, E. (2012). How do distrust and anxiety affect savings behavior? *Family and Consumer Sciences Research Journal, 41*(1), 69-85.

Park, S., **Cho, S. H., and Yoon, H. J. (2012). The effect of nutritional information on healthy menu choices: Role of future orientation, regulatory focus, and need for cognition. *International Journal of Human Ecology, 13*(1), 171-181.

*Kim, J., Chatterjee, S. and **Cho, S. H.** (2012). Asset ownership of new Asian immigrants in the United States. *Journal of Family Economic Issues, 33*(2), 215-226.

C. Refereed Proceedings

Jara-Rabara, J., & **Cho, S. H.** (2013). Communicating Personal Finance: What College Freshmen Want. *Annual Conference for American Council on Consumer Interests*. April 10-12. Portland, OR

Brown, J., & **Cho, S. H.** (2013). Financial Literacy and Brand Preference among College Students. *Annual Conference for American Council on Consumer Interests*. April 10-12. Portland, OR

Yeo, J., Saboe-Wounded Head, L., and Cho, S. H. (2012). Role of Knowledge and Risk Tolerance in Young Adults' Financial Planning Behavior. *Annual Conference for Association of Financial Counseling, Planning, and Education.* November 14-16. St. Louis, MO

*Griesdorn, T. S., DeVaney, S. A., Lown, J., **Cho, S. H.,** Evans, D. (2012). Financial Risk Tolerance and Savings Behavior. *Annual Conference of Academy of Financial Services.* October 1-2. San Antonio, TX

Cho, S. H. (2012). Financial Socialization and Savings Behavior among workers in South Dakota. *Annual Conference for Korean Family Resource Management Association.* June 2. Seoul, South Korea

Cho, S. H. (2012). Role of Regulatory Focus on Savings Behavior among South Dakota workers. *Annual Conference for Korean Society for Consumer Studies.* May 12. Seoul, South Korea

*Worthy, S., **Cho, S. H.,** and DeVaney, S. (2012). Health and financial well-being of a national sample of low to moderate income consumers. *Annual Conference for American Council on Consumer Interests*. April 11-13. Memphis, TN

Chang, K.-L., and **Cho, S. H. (2012). Effects of financial resources and family environment on farmers' exit decisions. *Annual Conference for American Council on Consumer Interests*. April 11-13. Memphis, TN

Saboe-Wounded Head, L. (2012). Personal financial education requirements for high school students. *American Council on Consumer Interests Annual, Vol. 58.*

Yeo, J. H., & Saboe-Wounded Head, L. (2013). Wealth Accumulation by Health Conditions among Low-income Families. *American Council on Consumer Interests Annual, Vol. 59.*

E. Other Publications

Johnson, C.L. *Calculating personal net worth*. SDSU Extension Publication 04-2001-2013 (2013), 2 pages.

Slunecka, K. & **Johnson, C.L**. *Setting SMART Financial Goals*. SDSU Extension Publication 04-2003-2013 (2013), 3 pages

Iowa State University

A. Refereed Journal Articles

Bentziger, A. & **Cook, C.C. On the path to homeownership: Low-income owners and renters in rural communities. *Housing and Society*, *39 (1)*, 77 – 98.

***Sabri, M.F., **Cook, C.C**., Shelley, M., **Hira, T.K.**, Garasky, S., & **Swanson, P. M.** (2012). Relation of early childhood consumer experience, financial socialization and financial knowledge with perceived financial well-being, *Asia Life Sciences*, *21(2)*, 499 – 526. ISSN 0117-3375.

***Sabri, F. M., **Cook, C. C.**, & **Gudmunson, C. G.** (2012). Financial well-being of Malaysian college students. *Asian Education and Development Studies*, *1*, 153 – 170. doi: 10.1108/20463161211240124.

***Gudmunson, C. G.**, & Beutler, I. F. (2012). Relation of parental caring to conspicuous consumption attitudes in adolescents. *Journal of Family and Economic Issues*, *33*, 389 – 399. doi: 10.1007/s10834-012-9282-7

***Kim, S.Y., **Hong, G. S**. & Montalto, C. (2012). The effect of long-term care insurance on home care use among the disabled elders. *Journal of Family and Economic Issues*. Advance online publication. doi 10.1007/s10834-011-9280-1.

***Cho, J., **Martin, P.**, & Poon, L. W. (2012). The older they are, the less successful they become? Findings from the Georgia Centenarian Study. *Journal of Aging Research*, 1 – 8. doi: 10.1155/2012/695854

***Garasky, S., **Martin, P.**, **Margrett, J. A.,** & Cho, J. (2012). Perceptions of economic status among centenarians: Associations with activities of daily living, cognition, depression and institutionalization. *International Journal of Aging and Human Development*, *75(4)*, 365 – 382. doi: 10.2190/AG.75.4.e

*****Schofield, T. J.**, Beaumont, K. M., Widaman, K. F., Jochem, R., Robins, R. & Conger, R. D. (2012). Parent and child fluency in a common language: Implications for the parent-child relationship and later academic success in Mexican American families. *Journal of Family Psychology*, *26*, 869 – 887.

*****Schofield T. J.**, Conger R. D., Conger K. J., Martin M. J., Brody, G., Simons, R., & Cutrona, C. (2012). Neighborhood disorder and children's antisocial behavior: The protective effect of family support among Mexican American and African American families. *American Journal of Community Psychology*, *50*, 101 – 13.

*****Schofield, T. J.**, Jochem, R., Conger, R. D., Conger, K. J., Donnellan, M. B., & Widaman, K. F. (2012). Parent personality and positive parenting as predictors of adolescent personality over time. *Merrill-Palmer Quarterly*, *58*, 255 – 283.

***Conger, R. D., **Schofield, T. J.**, & **Neppl, T. K**., (2012). Intergenerational continuity and discontinuity in harsh parenting. Special Issue of *Parenting: Science and Practice*, *12*, 222 –231. PMCID3383029

*Cho, J., **Cook, C. C.,** & Bruin, M. J. Functional Ability, Neighborhood Resources and Housing Satisfaction among Older Adults in the U.S. Journal of Housing for the Elderly. Accepted.

***Sabri, M.F., **Cook, C.C.**, Shelly, M., **Hira, T**., Garasky, S. & **Swanson, P.M**. (2012) Perceived financial well-being: Early childhood consumer experience, financial socialization, and financial knowledge pathways. *Asia Life Sciences Journal*. Accepted.

*****Greder. K.** & Romero de Slowing, F. (2012). “Latina immigrant mothers: Negotiating new food environments to preserve cultural food practices and healthy child eating.” Family Consumer Sciences Research Journal, *41(2*). Accepted.

***Griesdorn, T.S.**, Lown, J. M., DeVaney, S., Cho, S. H., & Evans, D. A. (in press). Association between financial risk tolerance of low-to-moderate-income households and key behavioral life-cycle constructs. *Journal of Financial Counseling & Planning*.

***Hira, T.K.,** “Promoting Sustainable Financial Behavior: Implications for Education and Research.” (Accepted for Publication)

***Ackerman, R. A., Kashy, D. A., Donnellan, M. B., **Neppl, T. K**., Lorenz, F. O., & Conger, R. D. (in press). The interpersonal legacy of a positive family climate in adolescence. *Psychological Science*. NIHMS38581

***Sohr-Preston, S. L., Scaramella, L. V., Martin, M. J., **Neppl, T. K**., Ontai, L., & Conger, R. D. (in press). Parental SES, communication and children’s language development: A 3-generation test of the family investment model. *Child Development.*

*****Peterson, C. A.**, Wall, S., Jeon, H. J., Swanson, M. E., **Luze, G. J.,** & Eshbaugh, E. (in press). Children living in poverty: Identification of disabilities and service receipt during preschool. *Journal of Special Education.*

***Seawell, A. H., Cutrona, C. E., & **Russell, D. W.** (in press). The effects of general social support and social support for racial discrimination on African American women’s well-being. *Journal of Black Psychology*.

B. Books and Chapters in Books

*****Bartholomae, S.** & **Fox, J. J.** (2012). Unbanked families. In M. W. Karraker & J. R. Grochowski (Eds.), *Families with futures: Family studies for the 21st Century*. London, UK: Routledge.

*****Cook, C. C**., Bruin, M. J. & Yust, B. L. (2012). Housing adjustment theory. In A. Carswell (Ed.), *The Encyclopedia of Housing (2nd Edition* (pp.336 – 338). Thousand Oaks, CA. Sage Publications, Inc. 4

*****Fox, J. J., Bartholomae, S.** & Troimbitas, K.S. (2012). Evaluating your program. In C. Durband & S. Britt (Eds.), *Student financial literacy: Program development* (pp. 141 – 166). New York, NY, Springer Publishing Company.

***Mazzolini, A. L., Bell, M. M., & **Griesdorn, T. S.** (2012). Certifications in financial education programs. In D. Durband & S. Britt (Eds.), *Student financial literacy: Campus-based program development* (pp. 167 – 176). New York, NY: Springer.

***Garasky, S., Gundersen, C., Stewart, S., Eisenmann, J., & **Lohman, B. J.** (2012). Economic stressors and childhood obesity: Differences by child age and gender. In J. Maddock (Ed.), *Public Health - Social and Behavioral Health* (pp. 115 – 132). Published by In Tech, Rijeka, Croatia. ISBN 979-953-307-499-2

***Mahatmya, D., **Lohman, B. J.**, Matjasko, J. L., & Feldman, F. A. (2012). Student engagement across developmental periods. In S. Christenson, A. Reschly, & C. Wylie (Eds.), *The Handbook of Research on Student Engagement* (Part I, pp. 45 – 63). New York, NY: Springer Science.

***Leidy, M. S., **Schofield, T. J.**, & Parke, R. D. (2012). Fathers' contribution to children's social development. In N. J. Cabrera & C. S. Tamis-LeMonda (Eds.), *Handbook of Father Involvement: Multidisciplinary Perspectives, 2nd edition* (pp. 151 – 167). New York, NY: Taylor & Francis, Inc.

***Parke, R. D., Lio, S., **Schofield, T. J.**, Tuthill, L., Vega, E. & Coltrane, S. (2012). Neighborhood environments: A multi-measure, multi-level approach. In L. C. Mayes & M. Lewis (Eds.), *The Cambridge Handbook of Environment in Human Development*. Cambridge, UK: Cambridge University Press.

C. Refereed Proceedings

Andruska, E., Hogarth, J., **Fletcher, C. N**., Forbes, G., & Wohlgemuth, D. (2012, February). "Do You Know What You Owe?" In A. Barton and S. Croymans (eds.) *Proceedings of the Association for Financial Counseling and Planning Education*. St. Louis, MO. pp. 48-61.

***Griesdorn, T.S**., Lown, J., Devaney, S., Cho, S., & Evans, D. (2012). Financial risk tolerance and savings behavior. *Proceedings of the Academy of Financial Services*.

***Griesdorn, T.S.** (in press). Does the visual display of probability change hypothetical stock selection? *Consumer Interests Annual*, 58.

***Gudmunson, C. G.**, & Zuiker, V. S. (2012). A life course investigation of economic pressure in emerging adulthood. *Consumer Interests Annual*, 58. 11

***Choi, S., **Gudmunson, C. G.**, & **Hong, G. S.** (2012). Asset allocation of retirement plans: An analysis of OECD panel data. *Consumer Interests Annual*, 58.

Betz, A. E., **Gudmunson, C. G., & **Hong, G. S.** (2012). The recovery experiences of child identity theft victims: Preliminary results. *Consumer Interests Annual*, 58.

D. Technical Reports and Research Briefs

Fletcher, C. N., Warning, J., Heins, R., Olson, P. D., & Flage, L. (2012). *Asset-Building in Rural Communities: Exploring Barriers and Opportunities.* White paper prepared for the North Central Regional Center for Rural Development.

Greder, K. (2012). *Reaching out to Low Income Families and Seniors and to Family Support Staff to Strengthen Access to Nutritious Foods through the Iowa Food Assistance Program.* Project report prepared for the Iowa Department of Human Services.

E. Other Publications

Greder, K. (2012, November). *Planning to Stay Ahead*. Iowa State University Extension

Publication, PM-1924, Ames. IA. Adaptation of Wisconsin Extension publication written by Boyce & Phillips (adapted by P. Swanson & C. N. Fletcher (rev.))

Griesdorn, T. S. (2012-2013). *Sharpen Your Financial Coaching Skills:* a five session program that trains social workers and other volunteers with basic financial mentoring skills so they can assist clients with basic financial management concerns.

Griesdorn, T. S. (2011-2012). *Worksite Wellness*: a fifteen session program that incorporates nutrition, exercise and financial management strategies into a holistic approach to wellness. "Planning to Stay Ahead." Pm-1924, November. (Adaptation of Wisconsin Extension publication written by Boyce & Phillips. Adapted by **P. Swanson** and **C. N. Fletcher**. (rev.)

V. Thesis and Dissertations

Kimberly Doudna, MS, Human Development and Family Studies entitled, "*The longitudinal relations between depression and parenting self-efficacy in rural mothers with low income."* **Greder, K.** (Advisor).

Jacy Downey, Mini-thesis, Human Development and Family Studies, mini-thesis entitled, "*Factors influencing depression in white and Latina low-income, rural mothers."* **Greder, K.** (Major Professor).

Jan Mueller, M.S. Human Development and Family Studies- FFHP entitled*, "A managerial systems approach to money management practices influencing household solvency status."* **Hira, T.** (Major Professor).

Olive Mugenda, M.S. Human Development and Family Studies- FFHP entitled, *"Evaluation of bankruptcy process in Iowa."* **Hira, T.** (Major Professor).

Jennifer M. Senia, M.S., Master's Advisor for FFHP entitled, "*Precursors to family formation and socioeconomic development Does MS advisor role go here?"* **Gudmunson, T. S.** (Major professor).

Axton Betz, Ph.D. Human Development and Family Studies entitled, *"The experiences of adult/child identify theft victims.* **Hong, G. S.** & **Gudmunson, C. G.** (Co-Major Professors), **Brotherson, M. J., Margrett, J. A.** & Franz (committee members).

Kevin Zimmerman, M.S. Human Development and Family Studies- FFHP entitled, *"The influence of financial management course on couples' relationship quality*. **Griesdorn, T., Gudmunson, C.**, Santiago, A., Stewart, S. & Cutrona, C. (committee members).

University of Minnesota

Barnett, A. & **Stum, M.S**. (2012). Couples managing the risk of financing long term care. *Journal of Family & Economic Issues*. 33, 363-375.

Danes, S.M., Craft, S.M., Jang, J., & Lee, J. (2012). Liability of newness: Assessing couple social support when starting a new business venture. *Journal of Marriage and Family Therapy*. Doi: 10.1111/j.175-0606.2012.00308.x. 2

***Gutter, M.S, Hayhoe, C.R., DeVaney, S.A., Kim, J., Bowen, C.F., Cheang, M., Cho, S.H., Evans, D.A, Gorham, E., Lown, J.M., Mauldin, T., **Solheim, C.,** Worthy, S.L., & Dorman, R. (2012). Exploring the relationship of economic, sociological, and psychological factors to the savings behavior of low- to moderate-income households. *Family and Consumer Sciences Research Journal, 41*(1), 86-101. doi: 10.1111/j.1552-3934.2012.02130.x

Hedberg, P.R. & **Danes, S.M. (2012). Explorations of dynamic power processes within copreneurial couples: *Journal of Family Business Strategy*, 3, 228-238.

Lee, J. & **Danes, S. M. (2012). Uniqueness of family therapists as family business systems consultants: A cross-disciplinary investigation. Journal of Marital and Family Therapy, 38(s1), 92–104. Doi: 10.1111/j.1752-0606.2012.00309.x.

Levchenko, P., & **Solheim, C.A. (2013). International marriages between Eastern European-born and US-born spouses. *Family Relations*, 62(1), 30-41. doi: 10.1111/j.1741-3729.2012.00746.x

Onstad, P., **Danes, S.M., Hardman, A.M., Olson, P.D., Marczak, M.S., Heins, R.K., Croymans, S., & Coffee, K.A. (2012). The road to recovery from a natural disaster: Voices from the community. *Community Development: Journal of the Community Development Society*, 1-15.

****Solheim, C.A.,** Rojas-Garcia, G., Olson, P.D., & **Zuiker, V.S.** (March/April, 2012). Family Influences on Goals, Remittance Use, and Settlement of Mexican Immigrant Agricultural Workers in Minnesota. *Journal of Comparative Family Studies, 43(2).*

B. Books and Chapters in Books

***__Danes, S.M__., & Brewton, K.E. (2012). Follow the Capital: Benefits of Tracking Family Capital across Family and Business Systems (Chapter 14, pp. 227-250). In Alan Carsrud & Malin Brannback (Eds.), *Understanding Family Businesses: Undiscovered Approaches, Unique Perspectives, and Neglected Topics*. Springer.

C. Refereed Proceedings

Gudmunson, C. G., **& Zuiker, V.S**. (2012). A life course investigation of economic pressure in emerging adulthood. In Memphis, TN, *Proceedings of the American Council on Consumer Interests*, 58.

E. Other Publications

Stum, M.S. (2012). The fairness issue in estate planning. Society of Certified Senior Advisors (CSA) Journal. 53, 49-57. (Invited)

Stum, M. (2012). Long term care: Do your clients' beliefs put them at risk? Society of Certified Senior Advisors (CSA) Journal. 52, 59-66. (Invited)

Stum, M.S. (2012). What you need to know about being fair. Society of Certified Senior Advisors (CSA) Journal. 53, 63-65. (Invited)

M.S. (2012). Who will get all our treasured possessions? A case study. Society of Certified Senior Advisors (CSA) Journal. 53, 58-61. (Invited)

V. Thesis and Dissertations

Diggles, Kimberly (2013, July) **Solheim** co-adviser with S. Craft

Factors Associated with Couples and Family Therapy Students' Racial Awareness

Levchenko, Polina (2013, February) **Solheim** Adviser

Transnational Marriages between Eastern European-Born Wives and US-Born Husbands

Li, Xiaohui (2013, May) **Solheim** co-advisor with P. Rosenblatt

Empirical Typology of Chinese versus American Premarital Couples

Peng, Shuling (2013, May) **Solheim** Adviser

Hmong American College Women's Experiences of Parent-Child Relationships

Reinke, Jennifer (2013, June) **Solheim** Adviser

Families of Children with Autism Spectrum Disorder: The Role of Family-Centered Care in Perceived Family Challenges 5

Kansas State University

Archuleta, K. L., Grable, J. E., & **Britt, S. L.** (2013). A test of the association between financial and relationship satisfaction as a function of harsh start-up and shared goals and values. *Journal of Financial Counseling and Planning, 24*(1), 3-14.**

Archuleta, K. L. (2013). Negotiating financial management roles to increase relationship satisfaction. *Marriage & Family Review, 49*(5), 391-411. doi: 10.1080/01494929.2013.766296

Archuleta, K. L., & Grable, J. E. (2012). Does it matter who makes the financial decisions? An exploratory study of married couples' financial decision-making and relationship satisfaction. *Korean Financial Planning Review 5*(4), 1-15.

Archuleta, K.L., Burr, E., Dale, A., Canale, A., Danford, D., Rasure, E., Nelson, J., Williams, K., Schindler, K, Coffman, B., & Horwitz, E. (2012). What is financial therapy? Discovering the mechanisms and aspects of an emerging field. *Journal of Financial Therapy, 3*(2), 57-78.

Sages, R. A., Cumbie, J. A., & **Britt, S. L.** (2013). The correlation between anxiety and money management. *College Student Journal, 47*(1), 1-11. **

Britt, S. L., Cumbie, J. A., & Bell, M. M. (2013). The influence of locus of control on student financial behavior. *College Student Journal, 47*(1), 178-184.**

Gale, J., Goetz, J., & **Britt, S. L.** (2012). Preliminary considerations in the development of the Financial Therapy Association. *Journal of Financial Therapy, 3*(2), 1-13.**

Klontz, B. T., & **Britt, S. L.** (2012). Tactical asset management or financial trauma: Why the abandonment of buy-and-hold may be a symptom of posttraumatic stress. *Journal of Financial Therapy, 3*(2), 14-27.**

Klontz, B. T., & **Britt, S. L.** (2012). How clients' money scripts predict their financial behaviors. *Journal of Financial Planning, November*, 33-43.**

Grable, J. E., & **Britt, S. L.** (2012). Financial news and client stress: Understanding the association from a financial planning perspective. *Financial Planning Review*. (Korean journal)**

Dew, J., **Britt, S. L.**, & Huston, S. J. (2012). Examining the relationship between financial issues and divorce. *Family Relations, 61*, 615-628. DOI:10.1111/j.1741-3729.2012.00715.x**

Sabri, M.F., **MacDonald, M**. and Masud, J. (2012). Determinants of college students' financial behaviors and problems. *Archives Des Sciences Journal.* 65: 4, 1-11.*

Cho. J., Martin, P., Margrett, J., **MacDonald, M.,** Poon, L. W. , and Johnson, M.A. (2012) Cohort comparisons in resources and functioning among centenarians: Findings from the Georgia Centenarian Study. *International Journal of Behavioral Development*. 36(4): 271-278.*

Bishop, A.J., Martin, P., Randall, G.K.l, **MacDonald, M**., & Poon, L. (2012). Exploring life satisfaction in exceptional old age: The mediating role of positive and negative affect. *Clinical Gerontologist.* 35:105-125. DOI: 10.1080/07317115.2022.646389.***

Martin, P., Jazwinski, S.M., Green, R. Davey, A., **MacDonald, M**., Margrett, J., Siegler, I., Arnold, J., Woodard, J., Johnson, M.A., Kim, S., Dai, J., Li, L., Batzer, M., & Poon, L.W. (2013) APOE ε4, life experiences, and affect among centenarians. *Aging and Mental Health.****

http://dx.doi.org/10.1080/13607863.2013.827624

Seay, M. C., Carswell, A. T., Nielsen, R. B. & Palmer, L. (2013). Rental real estate ownership prior to the Great Recession. *Family and Consumer Sciences Research Journal*, *41*(4), 363-374.*

Carswell, A. T., **Seay, M. C.**, & Polanowski, M. (2013). Reverse mortgage fraud against seniors: Recognition and education of a burgeoning problem. *Journal of Housing for the Elderly*, *27*(1-2), 146-160.*

Mansfield, P. M., Pinto, M., B., & **Robb, C. A.** (2012). Consumers and credit cards: A review of the empirical literature. *Journal of Management and Marketing Research, 12*, 1-26.*

Robb, C. A., Babiarz, P., & Woodyard, A. (2012). The demand for financial professionals' advice: The role of financial knowledge, satisfaction, and confidence. *Financial Services Review*, 21(4), 291-307.

B. Books and Chapters in Books

Grable, J. E., & **Britt, S. L.** (2013). Function, purpose, and regulation of financial institutions. In CFP Board (Ed.), *Financial Planning Competency Handbook* (pp. 49-58). John Wiley & Sons.

Grable, J. E., & **Britt, S. L.** (2013). Financial services regulations and requirements. In CFP Board (Ed.), *Financial Planning Competency Handbook* (pp. 87-96). John Wiley & Sons.

Grable, J. E., & **Britt, S. L.** (2013). Consumer protection laws. In CFP Board (Ed.), *Financial Planning Competency Handbook* (pp. 107-116). John Wiley & Sons.

Grable, J. E., & **Archuleta, K. L.** (2013). Principles of Communication and Counseling. In C. S. Chaffin (Ed.), *Financial Planning Competency Handbook.* Hoboken, NJ: Wiley.

Seay, M. C., & Palmer, L. (2013). Income taxation of life insurance. In C. Chaffin (Ed.), *Financial planning competency handbook* (pp. 163-168). John Wiley & Sons.*

Seay, M. C., & Palmer, L. (2013). Income taxation of trusts and estates. In C. Chaffin (Ed.), *Financial planning competency handbook* (pp. 313-320). John Wiley & Sons.*

Palmer, L. & **Seay, M.C.** (2013). Tax consequences of the disposition of property. In C. Chaffin (Ed.), *Financial planning competency handbook* (pp. 327-332). John Wiley & Sons.*

C. Refereed Proceedings

Canale, A., Zimmerman, L.*, **Seay, M.C.**, & **Britt, S.** (2013). *Using theory of planned behavior to determine reduced usage of the Earned Income Tax Credit* [Abstract]. *Consumer Interests Annual, 59.*

Fischer, D., Wilmarth, W., **Seay, M.C.**, & Carswell, A. T. (2013). *An exploration of HECM counselors awareness and training in identifying Home Equity Conversion Mortgage (HECM) fraud* [Abstract]. *Consumer Interests Annual, 59*.*

Seay, M.C., & Carswell, A.T. (2012). The role of housing counselors in HECM fraud detection. In K. Parrott (Ed.), *2012 Annual Housing Education and Research Association Conference Proceedings*, 85-87. *

E. Other Publications

Britt, S. L. research profile featured in *Journal of Financial Therapy* (August 2013).

Archuleta, K. L.,** *Dale, A., *Danford, D., *Williams, K., Rasure, E., Burr, E., Schindler, K., & Coffman, B. (2011). An initial membership profile of the Financial Therapy Association. *Journal of Financial Therapy, 2* (2), 1-19. ***

*Denotes equal contribution of each author.

V. Thesis and Dissertations

Moore, A. (2012). *Conceptualizing a model of collaboration: A qualitative exploration of the collaboration between financial planners and mental health professionals.* University of Georgia. Personal Financial Planning. Outside committee member: **Kristy Archuleta.**

George, J. (2012). *The dialectic of narrative therapy with evidenced-based approaches to treatment.* Kansas State University. Marriage and Family Therapy. Committee Member: **Kristy Archuleta.**

Bell, Mary (2013): Kansas State University. Personal Financial Planning: Three essays on the financial behaviors of soldiers before and after deployment. Co-chair: **Sonya Britt**.

Melichar, Mark (2013): Kansas State University. Economics: Essays on macroeconomic effects of energy price shocks. Assigned outside committee member: **Sonya Britt**.

University of Florida

Gillen, M. & Kim, H. (2013). Older adults' receipt of financial help: Does personality matter? *Journal of Family and Economic Issues.**

Hans, J. & **Gillen, M.** (2013). Social Security survivors benefits: The effects of reproductive pathways and intestacy law on attitudes. *Journal of Law, Medicine and Ethics*, *41*.*

Gillen, M. & Loeffler, D. (2012). Social work students and financial literacy: "Average" is not good enough. *Journal of Financial Therapy, 3*(2), 28-38.*

B. Books and Chapters in Books

Gillen, M. (2013). Fiduciaries. In *Financial Planning Competency Handbook*. Wiley Publishing.

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*Limited to three pages or less exclusive of publications, details may be appended.