**Relevant Experience of Researchers for this Research Project**

Our participants are all experienced researchers and teachers who have worked on topics related to family economics. Several of the participants have direct experience working with financial and estate planning, with the elderly, and/or with phenomenological research.

**Dr. Karen Goebel** has authored several relevant papers over the past twenty years, including:

Goebel, K.P., Harris, P.E., Roberson, L., & Meehau-Strub, M. (2011). *Family estate planning in Wisconsin* (B1442)*.* Madison, WI: University of Wisconsin Extension.

Jasper, C. R., Goebel, K. P., Lee, Y. G. (2003). Business issues: Retirement planning succession and other business issues for owners of home-based business. Proceedings of the Lawrence N. Field Center for Entrepreneurship and Small Business Spring 2003 Conference: *A Toolkit for Home-Based Entrepreneurs*. Baruch College, CUNY.

Lee, Y.G., Jasper, C. R., Goebel, K. P. (2003). A profile of succession planning among family business owners. *Journal of Financial Counseling and Planning, 14*(2), 31-41.

Goebel, K. P., Harris, P., Langer, R., & Roberson, L. (1996). *Family estate planning in Wisconsin* (B1442). Madison, WI: University of Wisconsin Extension.

Goebel, K. P., & Crave, M. (1996). *Advance directives for healthcare: Wisconsin living will and power of attorney for health care.* Madison, WI: University of Wisconsin Extension.

Goebel, K. P., & Crave, M. T. (1994). *Advance directives: Wisconsin living will and power of attorney for health care* (B3604). Madison, WI: University of Wisconsin Extension.

Stum, M., & Goebel, K. P. (1992). Life and death health care decisions: Legal rights, policy trends, and consumer education challenges. Proceedings of 38th Annual Conference of American Council on Consumer Interests: March 25-28, Toronto, Canada (195-196).

Goebel, K. P., Harris, P. E., Langer, R. J., & Roberson, L. (1992). *Family estate planning in Wisconsin* (B1442). Madison, WI: University of Wisconsin Extension.

**Dr. Virginia Vincenti** teaches Family Resource Management at both the graduate and undergraduate levels; her courses use family systems theory. In an upcoming semester, she will be teaching a graduate-level class on Human Development and Family Theory that also includes family systems theory. She also conceptualizes her Consumer Issues course using a systems model. Her research, whether historical or philosophical, has focused on strengthening family systems by providing insights into professional practice of Family and Consumer Science/Human Ecology, which is based on integration across specializations and disciplines to serve family systems. She has nine biographical refereed publications on leaders in the profession which involved oral history interviews as well as document analysis. She has recent relevant presentations on elder financial exploitation and has had experience with phenomenological interviewing in a study of interdisciplinary work of higher education faculty included in several chapters and articles. She also has training in non-directive, client-centered therapy which is quite useful in phenomenological interviewing.

Vincenti, V. B., Goebel, K. P., & Hogarth, J.M. (2011, Nov. 18). Financial abuse of elders by familial powers of attorney: impact, prevention, and redress. Presented at the National Council on Family Relations Conference, Orlando, FL.

Vincenti, V. B., Goebel, K. P., Hogarth, J. & Schneider, R. (2011, June 24). Power of attorney elder abuse: What can we do about it? Presented at the American Association of Family and Consumer Sciences Annual Conference, Phoenix, AZ.

Goebel, K., Seiling, S., Vincenti, V., & Rettig, K. (2009, June 9). Family economics. Presented at the Groves Conference on Marriage and Family, Chapel Hill, NC.

Vincenti, V. B. Revising a web-based family resource management course for the classroom and online. Presented at the National Council on Family Relations Conference, Pittsburgh, PA.

Vincenti, V. B. (2001). Exploration of the relationship between international experiences and the interdisciplinary work of university faculty. *Journal of Studies in International Education,* 5 (1): 42-63.

**Dr. Cynthia Jasper** has also contributed several articles to various sources, for example:

Jasper, C.R. (2006). Retailing and older consumers. In Schulz, R. (Editor). *The Encyclopedia of Aging.* New York: Springer Publishing Company.

Jasper, C. R. (2002). Retail and older adults. In Ekerdt, David J., Applebaum, Robert A., Holden, Karen C., Post, Stephen G., Rockwood, Kenneth, Schulz, Richard, Sprott, Richard L., and Uhlenberg, Peter, (Eds.). *Encyclopedia of Aging.* New York: Macmillan Reference USA. 1181-1186.

**Dr. Narina Nunez** is a developmental psychologist who teaches a variety of developmental courses. She is known for and has received national funding for her psycho-legal research. Of particular importance to this project is that Dr. Nunez has an extensive research and teaching background in child maltreatment. Though elder maltreatment, particularly financial exploitation, is different, many of the major theories and findings in the child maltreatment literature might be pertinent to elder maltreatment. Dr. Nunez also has expertise in survey and quantitative research and will spearhead the proposed survey.

* Ph.D., Cornell University, Ithaca, NY; Major Field: Developmental Psychology Minor fields: Developmental Psychopathology & Cognitive Development, 1984-1987
* Professor, Psychology, University of Wyoming, Aug 2000- present
* Professor, Psychology, Joint appointment-Department of Criminal Justice, University of Wyoming, August 2000-2011
* Chair, Department of Psychology, University of Wyoming, August 2001-2007
* Associate Professor, Psychology, Department of Psychology, University of Wyoming, July 1993-Sept 1997
* Assistant Professor, Psychology, Department of Psychology, University of Wyoming, August 1987-June 1993

**Selected Refereed Publications**

Nuñez, N. L., Kehn, A., & Wright, D. B. (in press). When children are witnesses: The effects of context, age, and gender on adults' perceptions of credibility and honesty. *Applied Cognitive Psychology, 25,* 460-468*.* DOI: 10.1002/acp.1713.

Nuñez, N., Dahl, M.J., Tang, C.M., & Jensen, B. (2007). Trial venue and verdict decisions in juvenile cases: Mitigating and extralegal factors count. *Legal and Criminological Psychology, 12,* 21-39.

London, K., & Nuñez, N. (2002). Investigative and courtroom interviews of children: Examining the efficacy of truth/lie discussions in predicting and increasing the veracity of children's reports. *Journal of Experimental Child Psychology, 83(2)* 131-147.

Quas, J.A., Bottoms, B.L., & Nuñez, N. (2002). Child maltreatment and delinquency: Framing issues of causation and consequence. *Children’s Services, 5*(4), 245-248*.*

**Dr. Jeanne Hogarth** is the Manager of the Consumer Research Section, Division of Consumer and Community Affairs, Federal Reserve Board. She is responsible for research initiatives for consumer financial services and household financial stability. She has a long background of work in finance, family economics, and financial management, as well as significant experience with University Extension programs.

Hogarth, J., & Anguelov C. E. (2004). Are families who use e-banking better financial managers? *Financial Counseling and Planning,* 15(2), 61-78.

Hilgert, M.A., Hogarth, J., & Beverly S.A. (2004). Household financial management: The connection between knowledge and behavior. *Federal Reserve Bulletin*, 89(7), 309-322.

Hogarth, J., Beverly, S.G., & Hilgert, M.A. (2003). Patterns of financial behaviors: Implications for community educators and policy makers. *Sustainable Community Development: What Works, What Doesn’t and Why*. <http://www.federalreserve.gov/communityaffairs/>

Hogarth, J. (1991). Asset management and retired households: Savers, dissavers and alternators. *Financial Counseling and Planning*, 2, 97-121.

Hogarth, J. (1987). Work after retirement: Realities and implications. *Journal of Consumer Studies in Home* *Economics,* 11, 207-218.